



Is Your Organization Artificial Intelligence Ready?

Answer these simple questions to find out.

1. Are your processes documented? (Select one answer)

We have clear Standard Operating Procedures that are documented and communicated throughout the organization. (5 points)

We know our processes, although they are not documented, so we can change based on need. (3 points)

Our processes are not documented, and the team does what they need to do to get work done (1 point)

2. Do you have data accessibility? (Select one answer)

Data is clean and is stored in systems and can be accessed across departments (5 points)

We have data but it hasn't been cleaned and scrubbed in years for outdated information, but it exists (3 points)

We do not have a mechanism for storing data (1 point)

3. Are you using any automation? (Select one answer)

We have basic automation tools in place (i.e, email, scheduling, CRM) (5 points)

We have email, but do not use any other automation tools (3 points)

We have no automation tools that we know of (1 point)

4. Is your team ready for change? (select one answer)

We have a training and upskilling plan, and our leadership supports transformation (5 points)

Some want change, but many are still resistant (3 points)

We are fine as we are (1 point)



5. Are you clear on the company goals? (Select one answer)

We know where we are, and we want efficiency gains (5 points)

We want efficiency gains, but are not sure where to get the biggest bang for our buck (3 points)

Efficiency gains would be nice, so we want to implement AI (1 point)

20-25 Points: Your company is well on its way to implementing AI, but we are here to help guide you through the process.

15-19 Points: Your company could use some Business Process Management to get you ready to implement Artificial Intelligence automation.

5-14 Points: We are here to help. Please schedule a meeting with our team soon. We will get you ready for your AI Transformation in no time.